

# GEVELOT S.A.

A Limited Company capitalised at 33,514,005 euros  
Registered Offices: 6, Boulevard Bineau  
92532 LEVALLOIS-PERRET CEDEX  
562 088 542 R.C.S NANTERRE

## QUARTERLY FINANCIAL INFORMATION

3<sup>rd</sup> Quarter 2010

AMF Filing/Gévelot Website

### Breakdown of Revenues by Business Division

	3 <sup>rd</sup> Quarter		Total as at September 30 <sup>th</sup>		
	(€ millions)	2010	2009	2010	2009
Cold Extrusion & Machining		21.8	20.2	71.4	57.4
Pumps & Fluid Technology		17.7	18.0	58.2	51.0
Engineering & Engine and Gas Equipment		3.5	2.4	10.6	8.8
Total		43.0	40.6	140.2	117.2

The **Extrusion Division's** revenues, which amounted to €71.4 m as at the end of September 2010, were up 24.4% compared with the same period in 2009. The European car market has seen a downturn over the last five months, although in some markets that downturn was offset by the residual effect of support measures, and by our main Customers launching new models.

Business levels at the **Pump Division**, where revenues reached €58.2 m, were up 14.2%. Business levels were sustained in the opening months of the year, and benefited from significant export shipments in the Oil & Gas Sector. Nonetheless, the business outlook for the coming months is still uncertain, especially in the euro zone.

The **Engineering Division's** revenues, which amounted to €10.6 m, were up 20.6% compared with the end of September 2009. A good invoicing level on Spare Part Carburettors and Dosing Pumps explains the improvement observed over the period. However, we fear that there may be a downturn in business levels in the final quarter of 2010.

Overall, the Gévelot Group's consolidated revenues amounted to €140.2 m as at the end of September 2010, an increase of 19.7 % compared with the same period in 2009.

Despite a more uncertain final quarter, the Gévelot Group's business levels for the 2010 financial year as a whole should see a significant improvement compared with 2009, which was a particularly difficult year.

**2010 net consolidated income** will be positive once again, thanks to the improvement in business levels across all our Divisions, and to the full impact of the adjustment measures taken in 2009.